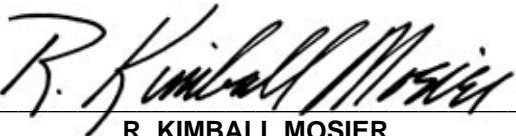


The below described is **SIGNED**.

Dated: July 13, 2010


R. KIMBALL MOSIER
U.S. Bankruptcy Judge



Order Prepared and Submitted by:

Jeffrey W. Shields (USB # 2948)

Lon A. Jenkins (USB #4060)

Troy J. Aramburu (USB #10444)

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Counsel to Unsecured Creditors' Committee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re:

EASY STREET HOLDINGS, LLC, et al.,

Debtors.

Bankruptcy No. 09-29905
Jointly Administered with cases
09-29907 and 09-29908

Chapter 11
Honorable R. Kimball Mosier

**ORDER ALLOWING JONES WALDO
HOLBROOK & MCDONOUGH'S
SECOND INTERIM APPLICATION FOR
ALLOWANCE OF FEES AND EXPENSES
AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS, FOR THE PERIOD
OF JANUARY 1, 2010 THROUGH AND
INCLUDING
APRIL 30, 2010**

[FILED ELECTRONICALLY]

This matter came before the Court on June 28, 2010 upon the *Second Interim Application of Jones Waldo Holbrook & McDonough, PC for Allowance of Fees and Expenses as Counsel for the Official Committee of Unsecured Creditors, for the Period of January 1, 2010 Through and Including April 30, 2010* (the “**Application**”), pursuant to 11 U.S.C. §§ 330 and 331, and Rule 2016 of the Federal Rules of Bankruptcy Procedure, for allowance and payment of (1) compensation in the total amount of \$86,425.50 for services rendered to the Committee, and (2) reimbursement in the total amount of \$1,476.58 for expenses incurred by Jones Waldo, for the period of January 1, 2010 through and including April 30, 2010 (the “**Application Period**”). At the hearing, parties entered their appearances upon the record. No objections to the Application were filed; however, West LB, AG filed a reservation of rights with respect to the applications of all professionals. After considering the Application, the Court made its findings and conclusions on the record, and the same are incorporated herein by this reference.

Accordingly, it is hereby

ORDERED that:

1. Interim compensation and reimbursement for the Application Period shall be, and hereby is, awarded to Jones Waldo in the total amount of \$87,902.08, which includes \$86,425.50 for professional services rendered to the Debtor and its estate, and \$1,476.58 for expenses incurred by Jones Waldo during the Application Period.
2. The foregoing amounts shall be, and hereby are, allowed as priority administrative expenses of the Debtor pursuant to 11 U.S.C. §§ 503(b)(2) and 507(a)(2).
3. A copy of this Order shall be served by the Committee’s counsel upon all parties entitled to notice within five (5) business days of the Court’s entry of the Order.

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